



Document Attachment Applets™ 2019E

for Sage 300 2019

Attach Scanned Documents & Rich Text To Multiple Sage 300 Transactions!

A Fast, Easy & Low-Cost Document Attachment Solution!

This latest solution from SYSTRONICS finally makes document attachment to a selection of Sage 300 transactions an easy, low-cost and user-friendly process. It also provides the ability of capturing and storing a fully editable document in Rich Text format. By means of Document Attachment Applets, the user can attach a scanned copy of a vendor invoice to an A/P Invoice Entry transaction; attach an image to an inventory item; or enter extended terms, conditions or specifications in Rich Text format; all with the click of a button. The applet suite not only allows attaching documents to transactions, but it also allows storing additional information related to the attached documents, such as descriptions, expiry dates, dimensions, etc.

The main window displays the 'FEDAT - O/E Order Entry Applet' with fields for Order No., Customer No., Order Date, Order Type, Ship-To Location, Deliver By, Ship Via, and Description. A table lists items with columns for Lin., Type, Item No./Misc. Charge, Kx/BOM, Description, Price List, Location, Deliver By, and Exp. Ship Date. Below the table are summary statistics for Qty. on Hand, Qty. on Sales Order, Qty. on Purchase Order, Qty. Committed, and Qty. Available. Buttons at the bottom include Post, Create PO, Delete, History..., Prepayment..., and Attachments.

No of F/E Fields

	All Fields	Attachments
Header	9	2
Detail	5	2

FEDAT - F/E Optional Field Values

Transaction: O/E Order Entry Header

Record Number: 1

Field Values:

Field	Value	Description
Attachments		
Attachment 1		
Attachment 2		
GL Segments		
Business Type	CONSTRUCTION	Construction and Building Mate
Category	RETAIL	Retail
Division	SE	South East
Sales Analysis		
Days to Complete	10	
Follow up Person	JERRY	Jerry Mill, Systemsource
Media (if applicable)		
Negotiator	SUE	Sue Donovan, ABC Productio

Create Attachment

File name: Calculations

File type: All Files

Buttons: Open, Cancel

Functional Features

- Attach electronic documents and images, easily in one-step.
- Store any relevant information in transactions in Rich Text format and edit later as needed.
- Capture information related to attached documents (descriptions, expiry dates, dimensions, etc.)
- Operate at two levels:
 - Header Level: Attach a document to a transaction.
 - Detail Level: Attach a document to a detail line.
- Optional fields flow within a module.
- View the number of optional field values and attachments for a header and detail level.

Sample Use Scenarios

- Attach scanned copies of vendor invoices to A/P Invoice Entry transactions.
- Attach images to inventory items.
- Enter extended terms, conditions or specifications in an O/E Order Entry transaction.
- Attach employee photos or personal documents to Payroll Employee.
- Find many more at www.systronics.com/applets.

Business Benefits Gained As A Result Of Implementing Document Attachment Applets

- Simplified access to supporting documentation in Sage 300 transactions.
- Low-cost integration of industry standards, safety instructions, regulatory requirements and internal procedures.
- Significantly simplified deployment procedures.

Compatibility

- Sage 300 version 2019.
- SYSTRONICS Field Extender 2019E Lite.
- SYSTRONICS Field Extender 2019E Pro.

Required Modules

- Sage 300 System Manager.
- Sage 300 module corresponding to a selected Applet.
- SYSTRONICS Field Extender 2019E Lite.

About SYSTRONICS

SYSTRONICS is a Sage Software Development Partner and a Microsoft Gold Certified Partner, in business since 1977. SYSTRONICS has forged partnerships with Sage Software and Microsoft for over twenty years.

Applications Available From SYSTRONICS

 **AR-AP Settlements™**

 **BACCPAC™**

 **Cashflow Forecasting™**

 **CashWorks™**

 **Document Attachment Applets™**

 **Field Extender™**


 **Gulf Utilities™ for Payroll**

 **Intercompany Utilities™**

 **PJC Security™**

 **Revenue and Expense Deferrals™**

 **SYSTRONICS Stock Aging Report™**

 **ToolPac™ – Subledger Reconciliation Toolsets**



**Sage Middle east
Local Development Partner Of The Year
2013-2014**



**Sage 300
Technical Excellence Of The Year
2013-2014**

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www.systronics.com/applets**

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