

DOCUMENT MANAGEMENT SOLUTION

for sage 300

Powered by Field Extender Enterprise

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SYSTRONICS

A SIMPLE DOCUMENT MANAGEMENT SOLUTION FOR SAGE 300 USERS

Field Extender Enterprise (FE) is an affordable but highly effective document management solution, which features allowing to attach files and keeping hyperlinks of files. FE allows to attach documents (such as invoices, payment vouchers, images, etc.) and other files to any Sage 300 transaction/screen. The information is kept in Sage 300 tables and it can be retrieved by accessing those transactions inside Sage 300 or from a special inquiry screen.

| 6, FEC | DAT - F/E O | ptional Field Inq | uiry | | | | | | | - | - 0 | ı x |
|----------------------|---------------|--------------------|--------------------|----------|--------|-------------------------------------|-------------------|--------|------------------------|--------------------------|---------|---------------------------|
| Eile | Help | | | | | | | | | | | |
| ransa | ction | I/C Items | | | | ~ | | | | | | |
| Select | By | | From | | | То | | | | | | ~ |
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| (None |) | | ~ | | | | | | | | | |
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| Select | by Optional | Field | | | | | | | | | | ^ |
| | Field Set | | Optional Field | | From 4 | | То | | Autopopulate Selection | | | |
| | IC - IC Item | | Picture | | | No | | Yes | 11 | | | |
| IC - IC Item | | Warranty Agreement | | No | | Yes | | | | | | |
| * | * | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | |] Include Blank | Records | |
| Unfor | matted Item I | Category | Alternate Item Set | Item Nur | nber | Description | Allow Item in Web | LINENO | | PICTURE | DWA | ARRAN ^ |
| A110 | 30 | A1 | 1 | A1-103/ | 0 | Fluorescent Desk L | Yes | | 1 | A11030.jpg | Warr | anty ag |
| A110 | 50 | A1 | 0 | A1-105/ | 0 | 13W Mini Fluoresci | Yes | | 1 | A11050.jpg | Warr | anty aç |
| A1310 | 00 | A1 | 1 | A1-310/ | 0 | Halogen Desk Ligh | Yes | | 1 | A13100.jpg | Warr | anty aç |
| nion | 00 | A1 | 0 | A1-320/ | 0 | 50W/12V Halogen | Yes | | 1 | A13200.jpg | Warr | anty aç |
| | | | 2 | A1-400/ | 0 | Desk Note Book | Yes | | 1 | A14000.jpg | Warr | anty aç |
| A132 | 00 | A1 | 2 | 11.400 | | | | | | | | |
| A132 A140 A140 | | A1 A1 | | A1-401/ | | Desk Calendar Pac | Yes | | 1 | A14010.jpg | Warr | anty aç |
| A132 A140 | 10 | | 2 | | 0 | Desk Calendar Pac Bulletin Board | Yes Yes | | | A14010.jpg A14500.jpg | | anty ag anty ag ∨ > |

This inquiry screen allows to search attached documents by transactions and by their key fields.

SYSTRONICS

Benefits

Better reporting and search

The product extends reporting and inquiry capabilities by allowing printing images in Reports and searching using structured data.

Quick reference to attachments

Attachments are available to view with a single click on the Sage 300 screens.

External Storage

The documents can be kept outside of Sage 300 on local or external drives (on-prem or cloud), including SharePoint. In that case, Field Extender uses the hyperlink option.

Support for 3rd Party SDK applications

The product can be configured to attach electronic documents to transactions and master data of 3rd party SDK addons.

Data safety

The attachments can be optionally saved in the database in which case are a part of standard Sage 300 backups - DB Dump or SQL backup.

The following Document Management requirements are covered by FE

- Attach files
- Centralized filing
- Add structured data (manually)
- Search using structured data
- Download/detach files
- View files from within Sage 300 screens
- Keep attachments in the Sage 300 database
- Keep attachments on external storage

| FEDAT - O/E Invoice Entry File Settings Help | | | | × |
|--|-------------------------|-------------------------|---------------------|-----------------------------|
| Invoice No. 4 IN00000000000 | | + Entered By | ADMIN | |
| Customer No. 1200 | FE FEDAT - F/E Optional | | - 0 × | |
| Invoice Cystomer Tages Optonal Fields | File Help | | | |
| Shipment Number SH000000000000000000000000000000000000 | O/E Invoice Entry Heade | V O/E Invoice Entry Det | al . | |
| Invoice Date 02/17/2019 | Record Number | I4 4 | I► H Q + • Required | |
| Year/Period 2019 - 02 | Field Set | DEFAULT - Default | | |
| Ship-To Location | Reld | Value | Description | Calculate Tax |
| Description Ship ASAP, backorder | Attachment 1 | Image File (* jpg) | 9 m | ation Shipment ^ |
| 1 Item A1-103/0 2 Item A1-320/0 | Date 1 | | A13200.jpg | 2/17/201 |
| 3 item A1-310/0 | Money I | 0.000 | | 2/17/201 |
| 4 ltem A1-400/0 | Number 1 | 0.000 | | 2/17/201 |
| 5 Item A1-450/0 | Rich Text 1 | Yes | | 2/17/201 |
| | Text 1 | | | · · · · · |
| < | Yes/No 1 | No | | > |
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| tem/Tgx Components | | | | 1,809.68 USD |
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| | Save Delete | | Close | |

F/E Optional Field Values